## Case 2:22-cv-029**75 VPPC CONTER SHEEL 27**/29/22 Page 1 of 15

The JS 44 civil cover sheet and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is required for the use of the Clerk of Court for the purpose of initiating the civil docket sheet. (SEE INSTRUCTIONS ON NEXT PAGE OF THIS FORM.)

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I. (a) PLAINTIFFS  MICHELE BISHOF			DEFENDANTS  UNITED PARCEL SERVICE, INC. and UPS CAPITAL  DISLIPANCE ACENCY, INC. 4/h/2 LIPS CAPITAL							
<b>(b)</b> County of Residence of	of First Listed Plaintiff		INSURANCE AGENCY, INC. d/b/a UPS CAPITAL							
	XCEPT IN U.S. PLAINTIFF CA	ASES)		County of Residence of First Listed Defendant (IN U.S. PLAINTIFF CASES ONLY)  NOTE: IN LAND CONDEMNATION CASES, USE THE LOCATION OF						
							VOLVED.			
, 1	Address, and Telephone Numbe , Console Mattiacci La Oth Fl., Philadelphia, P	aw,		Attorneys (If Kno	own)					
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II. BASIS OF JURISD	ICTION (Place an "X" in	One Box Only)		TIZENSHIP OF		NCIPA		Place an "X" in and One Box for		
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2 U.S. Government Defendant	4 Diversity (Indicate Citizensh	ip of Parties in Item III)	Citize	n of Another State	2	_ 2	Incorporated and P of Business In A		<u> </u>	5
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VII. REQUESTED IN		IS A CLASS ACTION		EMAND \$			HECK YES only			int:
<b>COMPLAINT:</b>	UNDER RULE 2			excess of \$75,00	00	J	URY DEMAND:	Yes	□No	
VIII. RELATED CASI	E(S) (See instructions):	JUDGE				DOCK	ET NUMBER			
DATE		SIGNATURE OF AZT	OBNEV O	F RECOPD			LI NOMBER			
07/29/2022		SIGNATURE OF ALL	JANEI O	- RECORD						
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# Case 2:22-cv-02975\it\delta\delta\delta\text{suates to 1strict of pennsylvania} Page 2 of 15 for the eastern district of pennsylvania

#### **DESIGNATION FORM**

(to be used by counsel or pro se plaintiff to indicate the category of the case for the purpose of assignment to the appropriate calendar)

Address of Plaintiff:	Newtown, PA 18940			
Address of Defendant:	55 Glenlake Parkway NE Atlanta	a, GA 30328		
Place of Accident, Incident or Transaction:				
The of Hedden, Helden of Hunsdelon.				
RELATED CASE, IF ANY:				
Case Number:	Judge:	Date Terminated:		
Civil cases are deemed related when Yes is answered	d to any of the following questions:			
1. Is this case related to property included in an earlier numbered suit pending or within one year Yes No V				
2. Does this case involve the same issue of fact or grow out of the same transaction as a prior suit pending or within one year previously terminated action in this court?				
3. Does this case involve the validity or infringem numbered case pending or within one year prev		Yes No 🗸		
4. Is this case a second or successive habeas corpus, social security appeal, or pro se civil rights  Yes  No   Verification of the same individual?				
this court except as noted above.	is / • is not related to any case now pending or			
DATE: 07/29/2022	Attorney-at-Law / Pro Se Plaintiff	317235  Attorney I.D. # (if applicable)		
	Attorney-at-Law / Pro Se Flaintiff	Autorney 1.D. # (tj applicable)		
CIVIL: (Place a √ in one category only)				
A. Federal Question Cases:	B. Diversity Jurisdiction (	Cases:		
<ul> <li>1. Indemnity Contract, Marine Contract, and</li> <li>2. FELA</li> </ul>	All Other Contracts  1. Insurance Contracts  2. Airplane Person	ract and Other Contracts		
3. Jones Act-Personal Injury	3. Assault, Defama	ation		
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6. Labor-Management Relations	6. Other Personal	Injury (Please specify):		
8. Habeas Corpus	7. Products Liabili 8. Products Liabili			
9. Securities Act(s) Cases 10. Social Security Review Cases	9. All other Divers	sity Cases		
11. All other Federal Question Cases				
(Please specify):				
	ARBITRATION CERTIFICATION			
(The effec	ct of this certification is to remove the case from eligibility	o for arbitration.)		
I, Kevin Console	counsel of record or pro se plaintiff, do hereby certify:			
Pursuant to Local Civil Rule 53.2, § 3(c) (exceed the sum of \$150,000.00 exclusive	(2), that to the best of my knowledge and belief, the d of interest and costs:	lamages recoverable in this civil action case		
Relief other than monetary damages is sou	ight.			
DATE: 07/29/2022	A. The state of th	317235		
	Attorney-at-Law / Pro Se Plaintiff	Attorney I.D. # (if applicable)		
NOTE: A trial de novo will be a trial by jury only if there	has been compliance with F.R.C.P. 38.			

#### Case 2:22-cv-02975 Document 1 Filed 07/29/22 Page 3 of 15

# IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

#### CASE MANAGEMENT TRACK DESIGNATION FORM

215-545-7676	215-689-413	37	Kevinconsole@consolelaw.	com
Date	Attórney	-at-law	Attorney for	
07/29/2022			Plaintiff, Michele Bishof	
(f) Standard Managemen	t – Cases that do	not fall into an	y one of the other tracks.	(X)
(e) Special Management commonly referred to the court. (See revers management cases.)	as complex and t	hat need specia	ks (a) through (d) that are all or intense management by explanation of special	( )
(d) Asbestos – Cases invo exposure to asbestos.	olving claims for p	personal injury	or property damage from	( )
(c) Arbitration – Cases re	equired to be design	gnated for arbit	cration under Local Civil Rule 53.2.	( )
(b) Social Security – Case and Human Services of	es requesting revi denying plaintiff S	ew of a decision Social Security	on of the Secretary of Health Benefits.	( )
(a) Habeas Corpus – Case	es brought under 2	28 U.S.C. § 22	41 through § 2255.	( )
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CHELE BISHOF		: :	CIVIL ACTION	

(Civ. 660) 10/02

# IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

**MICHELE BISHOF** 

Newtown, PA 18940

Plaintiff,

v.

**CIVIL ACTION NO.** 

UNITED PARCEL SERVICE, INC.

55 Glenlake Parkway NE Atlanta, GA 30328

and

UPS CAPITAL INSURANCE AGENCY, INC. d/b/a UPS CAPITAL

35 Glenlake Parkway NE Atlanta, GA 30328

Defendants.

**JURY TRIAL DEMAND** 

#### **COMPLAINT**

#### I. <u>INTRODUCTION</u>

Plaintiff, Michele Bishof ("Plaintiff"), brings this action against her employers, United Parcel Service, Inc. and UPS Capital Insurance Agency, Inc. d/b/a UPS Capital (collectively, "Defendants"), for discriminating against Plaintiff based upon her age, in violation of the Age Discrimination in Employment Act, as amended, 29 U.S.C. § 621, et seq. ("ADEA"), and the Pennsylvania Human Relations Act, as amended, 43 P.S. § 951, et seq. ("PHRA"). Defendants' age discriminatory conduct includes demoting Plaintiff and subjecting Plaintiff to a hostile work environment.

Plaintiff seeks damages, including back pay, front pay, compensatory, liquidated damages, attorneys' fees and costs, and all other relief that this Court deems appropriate.

#### II. PARTIES

- Plaintiff is an individual and a citizen of Pennsylvania. Plaintiff resides in Newton,
   Pennsylvania.
- 2. Plaintiff was born in 1968. Plaintiff is currently fifty-four (54) years of age. Plaintiff was fifty-two (52) years of age as of when Defendants demoted her in or around October 2020.
- 3. Defendant United Parcel Service, Inc. is engaged in an industry affecting interstate commerce and regularly does business in Pennsylvania.
- 4. Defendant UPS Capital Insurance Agency, Inc. d/b/a UPS Capital is engaged in an industry affecting interstate commerce and regularly does business in Pennsylvania.
- 5. Defendant UPS Capital Insurance Agency, Inc. d/b/a UPS Capital is a wholly-owned subsidiary of Defendant United Parcel Service, Inc.
- 6. Defendants are headquartered in Atlanta, GA, but collectively maintain and operate offices in Pennsylvania.
- 7. Prior to Plaintiff's October 2020 demotion, Plaintiff primarily worked from her home in Newtown, Pennsylvania. Following Plaintiff's demotion, she primarily worked, and continues to work, at Defendants' offices located at the Philadelphia International Airport in Philadelphia, Pennsylvania.
- 8. Upon information and belief, Defendants collectively presented themselves as a single company such that third parties dealt with them as one unit.
- 9. Upon information and belief, each named Defendant shares with the other named Defendants, *inter alia*, common ownership, office locations, personnel policies, and employment practices.

- 10. Defendants are interconnected such that they are considered a "single" and/or "integrated" employer and/or enterprise. Defendants collectively caused the unlawful actions complained of herein.
  - 11. At all relevant times, Defendants employed twenty (20) or more employees.
- 12. At all times material hereto, Defendants acted by and through their authorized agents, servants, workmen, and/or employees acting within the course and scope of their employment with Defendants and in furtherance of Defendants' business.
- 13. At all times material hereto, Defendants acted as an "Employer" within the meaning of the statutes that form the basis of the matter.
- 14. At all times material hereto, Plaintiff was an "Employee" of Defendants within the meaning of the statutes that form the basis of the matter.

#### III. <u>JURISDICTION AND VENUE</u>

- 15. The causes of action that form the basis of the matter arise under the ADEA and the PHRA.
- 16. The District Court has jurisdiction over Count I (ADEA) pursuant to 28 U.S.C. §1331 and 28 U.S.C. §1332.
- 17. The District Court has jurisdiction over Count II (PHRA) pursuant to 28 U.S.C. §1367 and 28 U.S.C. §1332.
- 18. Venue is proper in this District Court under 28 U.S.C. § 1391(b)(2) because a substantial part of the events or omissions giving rise to the claims occurred within this District.
- 19. On or about March 30, 2021, Plaintiff filed a Complaint of Discrimination with the Pennsylvania Human Relations Commission ("PHRC") and Equal Employment Opportunity Commission ("EEOC") complaining of the acts of discrimination alleged herein (the "Complaint").

of Discrimination"). Attached hereto, incorporated herein, and marked as Exhibit 1 is a true and correct copy of Plaintiff's Complaint of Discrimination (with personal identifying information redacted).

- 20. On May 5, 2022, the EEOC issued Plaintiff a Notice of Right to Sue regarding her Complaint of Discrimination. Attached hereto, incorporated herein, and marked as Exhibit 2 is a true and correct copy of the notice.
- 21. Plaintiff has fully complied with all administrative prerequisites for the commencement of this action.

#### IV. FACTUAL ALLEGATIONS

- 22. Plaintiff was hired by Defendants in August 1996<sup>1</sup> and currently has over twenty-five (25) years of service with the company.
- 23. As of 2015, Plaintiff held the position of Enterprise Business Development Officer ("BDO"), working in Channel Partner Sales.
- 24. As a BDO, Plaintiff consistently performed her job duties in a highly competent and successful manner. By way of example only: in 2019, she achieved "Platinum World of Champions" (reserved for the top 1% of the salesforce); and in 2020, she achieved "Gold World of Champions" (reserved for the top 3% of the salesforce).
- 25. In late October 2020, Plaintiff was abruptly informed by her then-supervisor, Colleen Hackley ("Hackley") (approximately 45 years of age), Vice President of Channel Partner Sales, that she was being taken out of her BDO role that she had held for nearly five (5) years and transferred into a Digital Access Platform ("DAP") position.
  - 26. Hackley simply told Plaintiff that the company was "changing direction."

<sup>&</sup>lt;sup>1</sup> All dates contained herein are approximations.

- 27. In response, Plaintiff expressed her surprise and disagreement with the decision.
- 28. Plaintiff asked why she was being transferred, but Hackley repeated that the company was changing direction and did not provide any further explanation.
- 29. Defendants did not provide Plaintiff with any options to remain employed other than accepting the transfer.
- 30. The DAP role that Defendants said it would be placing Plaintiff into entailed less-desirable job responsibilities, as well as lower compensation.
- 31. On November 3, 2020, during a Zoom video conference, Hackley told Plaintiff that she was actually going to be transferred back to a middle market role, instead of the DAP role.
- 32. The middle market role that Defendants said it would be placing Plaintiff into entailed less-desirable job responsibilities, as well as lower compensation.
  - 33. The transfer constituted a demotion.
  - 34. Hackley told Plaintiff the transfer was because Plaintiff was "not a team player."
- 35. Defendants did not provide Plaintiff with any explanation as to what that meant, and she was not provided with any examples of when or how she was allegedly "not a team player."
  - 36. The stated reason is false and pretext for age discrimination.
- 37. Hackley told Plaintiff that her job would be posted but that she should not apply for the position.
- 38. Hackley did not provide any legitimate, non-discriminatory explanation for instructing Plaintiff not to apply for her own position.
- 39. Hackley told Plaintiff not to tell anyone about their November 3, 2020 conversation.

- 40. Plaintiff was not provided with any legitimate explanation as to why, at age fifty-two (52), with over twenty-four (24) years of service, she was being abruptly transferred out of a position that she loved, had significant experience in and was highly-successful at.
- 41. Plaintiff believes her age-based demotion was designed to force her to quit, or alternatively, to try to justify terminating her employment.
  - 42. Plaintiff was informed that the decision to transfer her was part of a reorganization.
- 43. The reorganization that allegedly resulted in her transfer disproportionately impacted older workers.
- 44. By way of example only and without limitation, to Plaintiff's knowledge, of the approximately eight (8) BDOs in her department, the four (4) oldest BDOs (including Plaintiff) were transferred and/or demoted, while the three (3) youngest were allowed to remain in their positions.
  - 45. Furthermore, the four (4) older BDOs were replaced by younger employees.
- 46. Upon information and belief, the other three (3) older BDOs were given similarly vague and subjective explanations as to why they were being transferred and/or demoted.
- 47. Following Plaintiffs transfer, she submitted verbal and written complaints of age discrimination to Defendants, including to upper-management, human resources and Defendants' ethics hotline.
  - 48. Plaintiff's complaints included, without limitation:
    - a) written complaints of age discrimination on January 11, 2021;
    - b) verbal complaints of age discrimination on January 12, 2021;
    - c) verbal complaints of age discrimination on January 14, 2021;
    - d) verbal complaints of age discrimination on February 24, 2021;

- e) verbal complaints of age discrimination on March 15, 2021;
- f) verbal complaints of age discrimination on March 16, 2021;
- g) verbal complaints of age discrimination on March 17, 2021;
- h) verbal complaints of age discrimination on March 18, 2021; and
- i) written complaints of age discrimination and retaliation on April 1, 2021.
- 49. Among other things, Plaintiff complained that she had been transferred to a less-desirable position because of her age, without legitimate explanation, and replaced by a substantially younger, less-experienced employee; while younger, similarly-situated BDOs were allowed to remain in that role.
- 50. Defendants failed to appropriately or promptly investigate, remedy, prevent or correct their discriminatory conduct.
- 51. Prior to being informed of her demotion, Plaintiff had not complained of discrimination at Defendants.
- 52. Despite Plaintiff's various requests, Defendants have failed to provide her with any coherent, non-discriminatory explanation for her demotion.
- 53. After being displaced from her BDO role, Plaintiff learned that a larger account of hers, which she had been servicing as part of her BDO role, complained to management about Defendants' decision to take Plaintiff out of that role.
- 54. Shortly after Plaintiffs transfer, Defendants recognized the performance and contributions of Defendants' sales employees during an annual sales conference. Despite Plaintiffs sales numbers, performance and contributions to the company, Defendants did not recognize her performance. Instead, Defendants decided to recognize substantially-younger, similarly-situated

employees, who, upon information and belief, had not achieved the performance numbers that Plaintiff had achieved.

- 55. Defendants have not provided any legitimate, non-discriminatory and/or non-retaliatory explanation for its differential treatment based upon age.
- 56. On February 8, 2021, Plaintiff had a performance review, during which Defendants perpetuated the false allegation that she was "not a team player," though still unable to provide Plaintiff with any specific examples of when she allegedly exhibited that behavior.
- 57. On February 23, 2021, during a conversation in which Plaintiff was attempting to move out of the middle market role she had been transferred and into a better-suited role, Defendants suggested that if she tried to make the move into the new role, it would need to discuss potential separation with Plaintiff. Defendants did not provide any legitimate, non-discriminatory and/or non-retaliatory explanation for that comment, which Plaintiff understood to be a threat and part of Defendants' attempts to force her to quit because of her age and her complaints.
- 58. Multiple employees of Defendants, including upper-management, have told Plaintiff that they believe Defendants' decision to transfer her out of her BDO role was based on Plaintiffs age and that age plays a role in Defendants' personnel decisions.
- 59. Defendants have a pattern and practice of discriminating against older workers. This includes, without limitation: demoting them; assigning them to less-desirable positions; reducing their compensation; failing to provide them with adequate raises and/or bonuses; falsely and typically subjectively criticizing their performance; undervaluing their contributions compared to substantially younger employees; providing financial incentives for them to leave the workforce (while providing no such incentives for younger employees to leave); and generally

trying to push them out of the company. This conduct is primarily directed towards employees over the age of fifty (50).

- 60. As a result of Defendants' age discriminatory and retaliatory conduct, Plaintiff has suffered, without limitation, severe emotional distress, embarrassment, humiliation, loss of self-worth and economic loss. She has been forced to receive treatment as a result of the same.
- 61. Plaintiff's age was a motivating and/or determinative factor in Defendants' discriminatory treatment of Plaintiff, including the hostile work environment to which she was subjected, and her demotion.
- 62. Plaintiff's complaints of age discrimination were motivating and/or determinative factors in in Defendants' retaliatory treatment of Plaintiff.
- 63. The discriminatory and retaliatory conduct of Defendants, as alleged herein, was sufficiently severe and/or pervasive to make a reasonable person believe that the conditions of employment had been altered and that a hostile work environment existed, and made Plaintiff believe that the conditions of employment had been altered and that a hostile work environment existed.
- 64. Plaintiff remains employed by Defendants and continues to suffer the consequences of Defendants' discriminatory and retaliatory conduct.
- 65. Defendants failed to prevent or address the discriminatory and retaliatory conduct referred to herein and further failed to take corrective and remedial measures to make the workplace free of discriminatory and retaliatory conduct.
- 66. The retaliatory actions taken against Plaintiff after she complained of discriminatory conduct would have discouraged a reasonable employee from complaining about discrimination.

- 67. As a direct and proximate result of the discriminatory conduct of Defendants, Plaintiff has in the past incurred, and may in the future incur, a loss of earnings and/or earning capacity, loss of benefits, pain and suffering, embarrassment, humiliation, loss of self-esteem, mental anguish, and loss of life's pleasures, the full extent of which is not known at this time.
- 68. The conduct of Defendants, as set forth above, was willful under the circumstances and warrants the imposition of liquidated damages.
  - 69. No previous application has been made for the relief requested herein.

#### COUNT I (VIOLATION OF THE ADEA)

- 70. Plaintiff incorporates the paragraphs above as if set forth herein in their entirety.
- 71. By committing the foregoing acts of discrimination and retaliation against Plaintiff, Defendants violated the ADEA.
- 72. Defendants' violation of the ADEA was intentional and willful under the circumstances, warranting the imposition of liquidated damages.
- 73. As a direct and proximate result of Defendants' violation of the ADEA, Plaintiff has sustained the injuries, damages, and losses set forth herein and has incurred attorneys' fees and costs.
- 74. Plaintiff is now suffering and will continue to suffer irreparable injury and monetary damages as a result of Defendants' discriminatory and retalaitory acts unless and until this Court grants the relief requested herein.
  - 75. No previous application has been made for the relief requested herein.

#### COUNT II (VIOLATION OF THE PHRA)

76. Plaintiff incorporates the paragraphs above as if set forth herein in their entirety.

- 77. By committing the foregoing acts of discrimination and retaliation against Plaintiff,
  Defendants violated the PHRA.
- 78. As a direct and proximate result of Defendants' violation of the PHRA, Plaintiff has sustained the injuries, damages, and losses set forth herein and has incurred attorneys' fees and costs.
- 79. Plaintiff is now suffering and will continue to suffer irreparable injury and monetary damages as a result of Defendants' discriminatory and retaliatory acts unless and until this Court grants the relief requested herein.
  - 80. No previous application has been made for the relief requested herein.

#### RELIEF

WHEREFORE, Plaintiff seeks damages and legal and equitable relief in connection with Defendants' unlawful conduct, and specifically prays that the Court grant the following relief to the Plaintiff by:

- a. declaring the acts and practices complained of herein to be a violation of the ADEA and the PHRA;
- b. enjoining and restraining permanently the violations alleged herein;
- c. awarding Plaintiff damages for back pay, front pay, and pre- and postjudgment interest;
- d. awarding compensatory damages to Plaintiff for past and future emotional distress and pain and suffering;
- e. awarding liquidated damages under the ADEA;
- f. awarding Plaintiff the costs of this action, together with reasonable attorneys' fees;
- g. awarding Plaintiff such other damages as are appropriate under the ADEA and the PHRA; and

h. granting such other and further relief as this Court deems appropriate.

Respectfully submitted,

#### CONSOLE MATTIACCI LAW, LLC

By: /s/ Kevin Console

KEVIN CONSOLE, ESQ.

1525 Locust Street Philadelphia, PA 19102

kevinconsole@consolelaw.com (email)

(215) 545-7676 (office)

Dated: 7/29/2022 Attorneys for Plaintiff

# Exhibit 1

12158275101

Docket No.

From: Anna Smith

Received

MAR 3 0 2021

PA Human Relations Commission Philadelphia Regional Office

202002354

### COMMONWEALTH OF PENNSYLVANIA **GOVERNOR'S OFFICE** PENNSYLVANIA HUMAN RELATIONS COMMISSION

#### COMPLAINT

COMPLAINANT:

MICHELE BISHOF

RESPONDENTS:

UNITED PARCEL SREVICE, INC.

and

**UPS CAPITAL CORPORATION** 

1. The Complainant herein is:

Name:

Michele Bishof

Address:

Newtown, PA 18940

2. The Respondents herein are:

Name:

UPS Capital Corporation and United Parcel Service, Inc. (collectively,

"Respondent")

Address:

35 Gleniake Parkway NE

Atlanta, GA 30328

3. I, Michele Bishof, the Complainant herein, allege that I was subjected to unlawful discrimination because of my age (53) by Respondent, including, without limitation, being demoted and being subjected to a hostile work environment, as set forth below:

## Discrimination

## A. I specifically allege:

- I was hired by Respondent in August 19961 and currently have over [1] twenty-four (24) years of service with the company.
- [2] I was born on 1968 and am currently fifty-three (53) years of age.
- [3] As of January 1, 2016, I held the position of Enterprise Business Development Officer ("BDO"), working in Channel Partner Sales.
- As a BDO, I consistently performed my job duties in a highly competent [4] and successful manner. By way of example only: in 2019, I achieved "Platinum World of Champions" (reserved for the top 1% of the salesforce); and in 2020, I achieved "Gold World of Champions" (reserved for the top 3% of the salesforce).
- [5] In late October 2020, I was abruptly informed by my then-supervisor, Colleen Hackley ("Hackley") (approximately 45 years of age), Vice President of Channel Partner Sales, that I was being taken out of my BDO role that I had held for nearly five (5) years and transferred into a Digital Access Platform ("DAP") position.
  - [6] Hackley simply told me that the company was "changing direction."
  - [7] In response, I expressed my surprise and disagreement with the decision.
- I asked why I was being transferred, but Hackley repeated that the [8] company was changing direction and did not provide any further explanation.
- [9] Respondent did not provide me with any options to remain employed other than accepting the transfer.

<sup>1</sup> All dates contained herein are approximations.

From: Anna Smith

2021-03-30 10:10:39 EDT

12158275101

- [10] The DAP role that Respondent said it would be placing me into entailed less-desirable job responsibilities, as well as lower compensation.
- On November 3, 2020, during a Zoom video conference, Hackley told me [11]that I was actually going to be transferred back to a middle market role, instead of the DAP role.
- [12] The middle market role that Respondent said it would be placing me into entailed less-desirable job responsibilities, as well as lower compensation.
  - The transfer constituted a demotion. [13]
  - Hackley told me the transfer was because I was "not a team player." [14]
- [15] Respondent did not provide me with any explanation as to what that meant, and I was not provided with any examples of when or how I was allegedly "not a team player."
  - [16] This stated reason is false and pretext for age discrimination.
- [17] Flackley told me that my job would be posted but that I should not apply for the position.
- Hackley did not provide any legitimate, non-discriminatory explanation [18] for instructing me not to apply for my position.
- [19] Hackley told me not to tell anyone about our November 3, 2020 conversation.
- [20] I was not provided with any legitimate explanation as to why, at age fiftythree (53), with over twenty-four (24) years of service, I was being abruptly transferred out of a position that I loved, had significant experience in and was highly-successful at.
- [21] I believe my age-based demotion was designed to force me to quit, or alternatively, to try to justify my termination.

[22] I was informed that the decision to transfer me was part of a reorganization,

- [23] The reorganization that allegedly resulted in my transfer disproportionately impacted older workers.
- By way of example only and without limitation, to the best of my [24] knowledge, of the approximately eight (8) BDOs in my department, the four (4) oldest BDOs (including myself) were transferred and/or demoted, while the three (3) youngest were allowed to remain.
  - [25] The four (4) older BDOs were replaced by younger employees.
- [26] Upon information and belief, the other three (3) older BDOs were given similarly vague and subjective explanations as to why they were being transferred and/or demoted.
- [27] Following my transfer, I submitted verbal and written complaints of age discrimination to Respondent, including to upper-management, human resources and Respondent's ethics hotline.
  - This includes, without limitation: [28]
    - 1. written complaints of age discrimination on January 11, 2021;
    - 2. verbal complaints of age discrimination on January 12, 2021;
    - 3. verbal complaints of age discrimination on January 14, 2021;
    - verbal complaints of age discrimination on February 24, 2021;
    - 5. verbal complaints of age discrimination on March 15, 2021;
    - 6. verbal complaints of age discrimination on March 16, 2021;
    - 7. verbal complaints of age discrimination on March 17, 2021; and

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From: Anna Smith

- 8. verbal complaints of age discrimination on March 18, 2021.
- [29] Among other things, I complained that I had been transferred to a less-desirable position because of my age, without legitimate explanation, and replaced by a substantially younger, less-experienced employee; while younger, similarly-situated BDOs were allowed to remain in that role.
- [30] As of the filing of this Complaint, Respondent has failed to remedy or correct its discriminatory conduct.
- [31] To the extent Respondent may be conducting any type of investigation into my complaints, I am unaware of the status or the potential outcome, if any.
- [32] Prior to being informed of my demotion, I had not complained of discrimination at Respondent.
- [33] Despite my various requests, Respondent has failed to provide me with any non-discriminatory explanation for my demotion that makes sense.
- [34] After being displaced from my BDO role, I learned that a larger account of mine, which I had been servicing as part of my BDO role, complained to management about Respondent's decision to take me out of that role.
- [35] Shortly after my transfer, Respondent recognized the performance and contributions of Respondent's sales employees during an annual sales conference. Despite my sales numbers, performance and contributions to the company, Respondent did not recognize my performance. Instead, Respondent decided to recognize substantially-younger, similarly-situated employees, who, upon information and belief, had not achieved the numbers that I had achieved.
- [36] Respondent has not provided any legitimate, non-discriminatory and/or non-retaliatory explanation for its differential treatment based upon age.

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From: Anna Smith

- On February 8, 2021, I had a performance review, during which Respondent perpetuated the false allegation that I was "not a team player," though still unable to provide me with any specific examples of when I allegedly exhibited that behavior.
- [38] On February 23, 2021, during a conversation in which I was attempting to move out of the middle market role I had been transferred and into a better-suited role.

  Respondent suggested that if I tried to make the move into the new role, it would need to discuss potential separation with me. Respondent did not provide any legitimate, non-discriminatory and/or non-retaliatory explanation for that comment, which I understood to be a threat and part of Respondent's attempts to force me to quit.
- [39] Multiple employees of Respondent, including upper-management, have told me that they believe Respondent's decision to transfer me out of by BDO role was based on my age and that age plays a role in Respondent's personnel decisions.
- [40] Respondent has a pattern and practice of discriminating against older workers. This includes, without limitation: demoting them; assigning them to less-desirable positions; reducing their compensation; failing to provide them with adequate raises and/or bonuses; falsely and typically subjectively criticizing their performance; undervaluing their contributions compared to substantially younger employees; providing financial incentives for them to leave the workforce (while providing no such incentives for younger employees to leave); and generally trying to push them out of the company. This conduct is primarily directed towards employees over the age of fifty (50).
- [41] As a result of Respondent's age discriminatory conduct, I have suffered, without limitation, severe emotional distress, embarrassment, humiliation, loss of self-worth and economic loss. I have been forced to receive treatment as a result of the same.

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12158275101

From: Anna Smith

- I am filing this Complaint as a class, collective, and pattern and practice [42] Complaint on behalf of myself and any and all current or former employees of Respondent who are age forty (40) and over and who have been discriminated against based on age in connection with Respondent's recent reorganization(s), including, without limitation, Respondent's decisions concerning demotions, transfers, hirings and/or terminations.
- B. Based on the aforementioned, I allege that Respondent has discriminated against me because of my age, in violation of the Age Discrimination in Employment Act, as amended, 29 U.S.C. § 623 et seq. ("ADEA") and the Pennsylvania Human Relations Act, as amended, 43 P.S. § 951, et seq. ("PHRA").

The foregoing allegations constitute unlawful discriminatory practices in violation of:

_X_	Pennsylvania Human Relations Act (Act of October 27, 1955, P.L.
744, <u>es</u>	amended) Section 5 Subsection(s): (a)
***************************************	Section 5.1 Subsection(s)
Mathematica	Section 5.2 Subsection(s)
	Pennsylvania Fair Educational Opportunities Act (Act of July 17, 1961,
F.L. /00	, as amended) Section 4 Subsection(s)
	harad was don't

Other action based upon the aforesaid allegations has been instituted by the Complainant in any court or before any other commission within the Commonwealth of Pennsylvania as follows:

X This charge will be referred to the EEOC for the purpose of dual filing.

The Complainant prays that Respondents be required to:

May 07 2021 04:35PM HP Fax

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- (a) Make the Complainant whole.
- (b) Elittinate all unlawful discriminatory practice(s) and procedure(s).
- (c) Remedy the discriminatory effect of past practice(s) and procedure(s).
- (d) Take further affirmative action necessary and appropriate to remedy the violation complained of herein.
- (e) Provide such further relief as the Commission deems necessary and appropriate.

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From: Anna Smith

## **YERIFICATION**

I hereby verify that the statements contained in this complaint are true and correct to the best of my knowledge, information, and belief. I understand that false statements herein are made subject to the penalties of 18 P.A.C.A. Section 4904, relating to unsworn falsification to authorities.

March 29, 2021

(Date Signed)

# Exhibit 2

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EEOC Form 161-B (01/2022)

#### U.S. EQUAL EMPLOYMENT OPPORTUNITY COMMISSION

#### NOTICE OF RIGHT TO SUE (ISSUED ON REQUEST)

To: Michele Bishof

EEOC Charge No.

17F-2021-61224

Newtown, PA 18940

From: Philadelphia District Office 801 Market St, Suite 1000 Philadelphia, PA 19107

EEOC Representative

Damon Johnson, State, Local & Tribal Program Manager Telephone No. (267) 589-9722

(201) 303-3122

(See also the additional information enclosed with this form.)

#### NOTICE TO THE PERSON AGGRIEVED:

Title VII of the Civil Rights Act of 1964, the Americans with Disabilities Act (ADA), or the Genetic Information Nondiscrimination Act (GINA): This is your Notice of Right to Sue, issued under Title VII, the ADA or GINA based on the above-numbered charge. It has been issued at your request. Your lawsuit under Title VII, the ADA or GINA must be filed in a federal or state court <u>WITHIN 90 DAYS</u> of your receipt of this notice; or your right to sue based on this charge will be lost. (The time limit for filing suit based on a claim under state law may be different.)

More than 180 days have passed since the filing of this charge.

The EEOC is terminating its processing of this charge.

**Age Discrimination in Employment Act (ADEA):** You may sue under the ADEA at any time from 60 days after the charge was filed until 90 days after you receive notice that we have completed action on the charge. In this regard, the EEOC is closing your case. Therefore, your lawsuit under the ADEA must be filed in federal or state court <u>WITHIN 90 DAYS</u> \*of your receipt of this Notice.\* Otherwise, your right to sue based on the above-numbered charge will be lost.

Equal Pay Act (EPA): You already have the right to sue under the EPA (filing an EEOC charge is not required.) EPA suits must be brought in federal or state court within 2 years (3 years for willful violations) of the alleged EPA underpayment. This means that backpay due for any violations that occurred more than 2 years (3 years) before you file suit may not be collectible.

If you file suit, based on this charge, please send a copy of your court complaint to this office.

On behalf of the Commission

Digitally Signed By: Karen McDonough

05/05/2022

Enclosures(s) Karen McDonough

Enforcement Manager

cc: For Respondent: UPS CAPITAL CORPORATION; UNITED PARCEL SERVICE, INC. Shannon B Schmoyer, Esq. Schmoyer Reinhard LLP

8000 IH 10 West San Antonio, TX 78230 For Charging Party: Kevin Console, Esq. Console Mattiacci Law

Via email: kevinconsole@consolelaw.com